

The Centre for Facilitation of Investments (CFI) is Haiti's national investment promotion agency and the first port of call for investors looking at opportunities in Haiti.

CFI's dedicated and skilled staff is available to support investors throughout the investment process by:

- Providing general and customized information to support the investment location assessment and facilitating access to regulatory authorities;
- Supporting site visits to Haiti by identifying potential investment targets and arranging suitable meetings and introductions that could support the investment decision process;
- Identifying suitable sites
- Providing post-establishment support.



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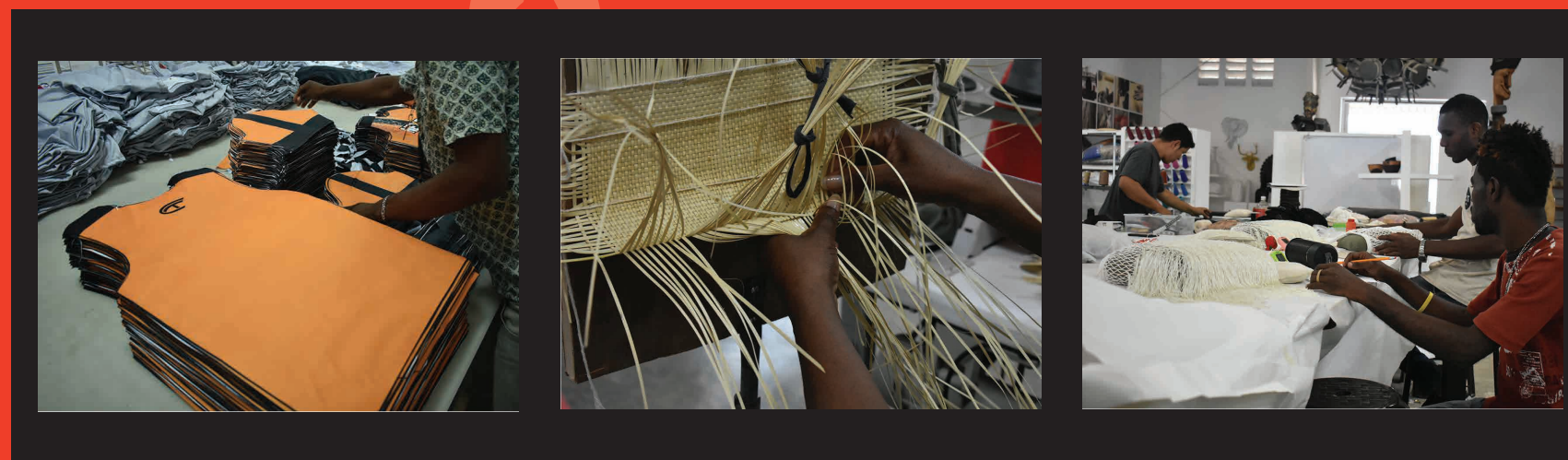
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Land with a soul

INVEST IN HAITI'S APPAREL SECTOR



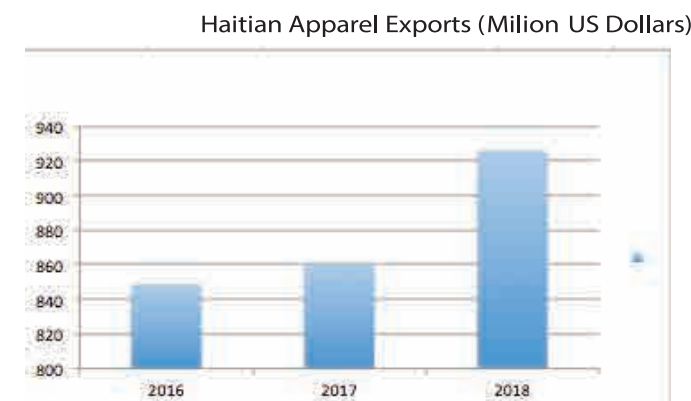


INVEST IN HAITI'S APPAREL SECTOR

2 PROVEN TRACK RECORD

- Haiti has a long track record of companies successfully investing in the Apparel sector.
- Reinvestment originating from companies such as Willbes, first established in Haiti in 2001.
- Consistent arrival of new investors annually.

As investors continue to come and open successful enterprises, exports continue to grow (see Figure 1). In 2018 Apparel exports are projected to reach US\$ 1 Billion. Nevertheless, yet there remains ample room for growth within the TPLs (see Table 1).



3 MODERN INFRASTRUCTURE

- Haiti offers Industrial Parks and Free Zones, with up-to-date facilities and easy access to ports for shipping.
- Facilities can include custom-built factory space, dedicated power plants and industrial water treatment.
- Industrial capacity in Port au Prince and Cap-Haitien is currently being expanded to accommodate growing demand.

4 COMPETITIVE AND COMMITTED LABOR FORCE

- Haiti has an experienced, dedicated and abundant work force.
- Competitive salaries (minimum daily wage is \$5.12 USD).
- Businesses report very low turnover rates and absenteeism.
- Workers are ready and keen to learn new skills.

5 INVESTOR FRIENDLY CLIMATE

- High quality governmental support through CFI (see below).
- Among the world's most favorable incentives, with up to 15 years of tax exemption.
- Access to credit from local banks, investment funds and international institutions.

1 EXCELLENT GEOSTRATEGIC POSITION

TRADE PREFERENCES

- Haiti has unparalleled access to the U.S. Apparel and Textile Markets through the U.S. Government's HOPE II and HELP legislation, which allow duty-free entry into the US for a large number of Haitian Apparel and Textiles.
- As a Least Developed Country (LDC), Haiti enjoys preferential trade access to 17 developed country markets, as well as access to the European Union through the Everything But Arms (EBA) scheme.

LOCATION

- Shipping time is up to 3 days to the U.S. and Latin America and up to 10 days to Western European ports.
- Located 90 minutes by plane from Miami, Haiti is a near-shore destination that allows easy direct supervision trips.
- Same time zone as the East Coast U.S.A.

THE APPAREL SECTOR IN HAITI

- 52,950 employees (2018)
- US\$ 926 million exports (2018)
- Recent investors: Mas Holding, Everest, RSI, Elansia

PREFERENCE REGIME	EXPORT COVERED BY THE PREFERENCE PROGRAM	QUOTA USED 2015/2016
CBTPA	Knit apparel articles.	4.57%
CBTPA	Non-underwear T-shirts.	22.65%
HOPE / HOPE II / HELP	Value-Added Tariff Rate Quota: Exported value sourced from Haiti and/or qualifying countries must be at least 50-60%.	45.26%
HOPE / HOPE II / HELP	Woven Apparel TPL: May use fabric from any source; apparel must be wholly assembled in Haiti.	20.81%
HOPE / HOPE II / HELP	Knit Apparel TPL: May use fabric from any source; apparel must be wholly assembled or knit-to-shape in Haiti.	30.94%
HOPE / HOPE II / HELP	Specific Apparel (brassieres, certain headwear, certain sleepwear, and certain knit apparel).	NO LIMIT

WHO IS INVESTING IN THE GARMENT SECTOR IN HAITI? Everest Textile Co., Ltd

Everest Textile Co., Ltd. is the first vertically integrated textile manufacturer in Taiwan which specializes in yarn texturizing, weaving, knitting, dyeing, finishing and garment production. Everest has been present in Haiti since 2017 specializing in the manufacture of clothing located in the Caracol industrial park, North of Haiti. Producing and exporting knit products to major U.S. retailers such as Nike, Adidas, Patagonia, the North Face, Columbia, Spyder.

Reliable Source Industrial, Inc.

RSI is a world-class Taiwanese active wear apparel manufacturing and services leader with factories located in 6 countries. RSI is investing \$50 million US for setting up a new apparel factory in Haiti. The factory, which is likely to get operational by mid of 2019, will provide employment to 8,000 people. The new factory will come up in Lafto Industrial Free Zone in Cabaret, 20 km north of Port-au-Prince.

Mas Holding

Mas Holding is the first Sri Lankan apparel manufacturer landed in Haiti, registered in Haiti as a legal entity on 7th April 2017 under the name of Mas Akansye. They invested 20 million USD to set up a manufacturing unit to employ 1,600 employees in Caracol Industrial park in Northern Haiti.

LOGISTICS AND COMMUNICATIONS IN HAITI

Easy to get there: Daily flights from U.S. to Port-au-Prince and Cap-Haitien and in country flights.

Easy to stay there: Best Western, Marriott, Karibe, NH El Rancho and more world class hotels in Port-au-Prince and other locations.

Easy to get around: Avis, Hertz, SECOM car rentals with chauffeurs available.

Easy to communicate: Wide cellular coverage and broadband internet services.